

B 210A (Form 210A) (12/09)

United States Bankruptcy Court  
Southern District of New York

In re Lehman Brothers Holdings Inc., et al., Debtors.

Case No. 08-13555 (JMP)  
(Jointly Administered)

In re Lehman Brothers Special Financing Inc., Debtor

Case No. 08-13888(JMP)

To the Debtors and the Bankruptcy Court:

PARTIAL TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee and Transferor hereby give evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the partial transfer, other than for security, of the claim referenced in this evidence and notice. Transferor waives its right to raise any objection to the partial transfer of the claim to Transferee, and Transferor waives its right to receive notice pursuant to Rule 3001 (e), Fed. R. Bankr. P. of the partial transfer of the claim. Transferor consents to the substitution of Transferor by Transferee for all purposes in the above referenced bankruptcy cases with respect to the transferred portion of the claim, including without limitation, for voting and distribution purposes. Transferor stipulates that an order of the Bankruptcy Court may be entered without further notice to Transferor transferring the claim to Transferee and recognizing Transferee as the sole owner and holder of the transferred portion of the claim. Transferor hereby directs that all payments, distributions, notices and communications in respect of or with respect to the transferred portion of claim be made to Transferee.

Permal Stone Lion Fund LTD.  
Name of Transferee

Goldman Sachs Lending Partners LLC  
Name of Transferor

Name and Address where notices to transferee  
should be sent:

Stone Lion Capital Partners L.P.  
461 5th Ave, 14th Floor  
New York, NY10017  
Attn: Claudia Borg

Court Claim # (if known): 66107 (which amended  
33613)

Amount of Claim Transferred: \$1,638,700.38  
Amount of Claim as Filed: \$53,000,000.00  
Date Claim Filed: January 12, 2010 (originally  
filed September 18, 2009)  
Debtor: Lehman Brothers Special Financing Inc.

Phone: \_\_\_\_\_  
Last Four Digits of Acct #: \_\_\_\_\_

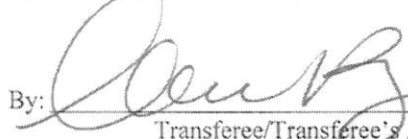
Phone: \_\_\_\_\_  
Last Four Digits of Acct. #: \_\_\_\_\_

Name and Address where transferee payments  
should be sent (if different from above):

Phone: \_\_\_\_\_

Last Four Digits of Acct #: \_\_\_\_\_

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By:  Date: 2/13/12  
Transferee/Transferee's Agent **Permal Stone Lion Fund Ltd.**  
**Claudia Borg** By: Stone Lion Capital Partners L.P.,  
**Authorized Signatory** Investment Manager

By: \_\_\_\_\_ Date: \_\_\_\_\_  
Transferor/Transferor's Agent


*Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.*

Last Four Digits of Acct #: \_\_\_\_\_

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By: \_\_\_\_\_  
Transferee/Transferee's Agent

Date: \_\_\_\_\_

By:  \_\_\_\_\_  
Transferor/Transferor's Agent

Date: 2/13/12

*Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.*